

UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

DEUTSCHE BANK TRUST COMPANY  
AMERICAS, in its capacity as successor  
indenture trustee for certain Series of Senior  
Notes, *et al.*,

Plaintiffs,

v.

ADALY OPPORTUNITY FUND TD  
SECURITIES INC. C/O ADALY  
INVESTMENT MANAGEMENT CO., *et al.*,

Defendants.

Case No. 1:11-CV-4784 (RJH)

**NOTICE OF APPEARANCE**

Please enter the appearance of Celia Goldwag Barenholtz, of Cooley LLP, on behalf of Defendant Hypo Real Estate Bank International in the above-captioned matter. I certify that I am admitted to practice in this court.

Dated: November 14, 2011  
New York, NY

Respectfully submitted,

/s/ Celia Goldwag Barenholtz  
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